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U BANQUET GROUP HOLDING LIMITED
饗宴集團控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1483)

**COMPLETION OF DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF
NEW FORTUNE HOLDINGS GROUP LIMITED**

Reference is made to the announcement of U Banquet Group Holding Limited (the “Company”) dated 16 June 2017 (the “Announcement”) in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise herein.

The Board is pleased to announce that as the conditions precedent set out in the Sale and Purchase Agreement have been fulfilled, Completion took place on 30 June 2017. Immediately after Completion, the Target Company will become a wholly-owned subsidiary of the Company and the financial results of the Target Group will be consolidated into the financial results of the Group.

By Order of the Board
U Banquet Group Holding Limited
Cui Peng
Executive Director

Hong Kong, 30 June 2017

As at the date of this Announcement, the Executive Directors are Mr. Sang Kangqiao, Mr. Xu Wenze and Mr. Cui Peng; the Independent Non-executive Directors are Mr. Xu Zhihao, Mr. Lam Ka Tak and Ms. Liu Yan.