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U BANQUET GROUP HOLDING LIMITED

譽宴集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1483)

PROFIT WARNING

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The Board wishes to inform the shareholders of the Company and potential investors that based on the latest review by the Directors on the Group's unaudited management accounts for the year ended 31 December 2015, it is expected that the Group will record a loss for the year ended 31 December 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by U Banquet Group Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the provisions governing inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 1 February 2016 in relation to the inside information and profit warning (the “**Announcement**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to update the shareholders of the Company and potential investors that based on the latest review by the Directors on the Group's unaudited management accounts for the year ended 31 December 2015, it is expected that the Group will record a loss for the year ended 31 December 2015. Reasons for the deteriorated results were disclosed in the Announcement.

Information contained in this announcement is only based on the latest assessment of the unaudited management accounts of the Group and information currently available. It is not based on any data or information being reviewed or audited by the Company's auditors.

Further information and other details of the Group's financial performance for the year ended 31 December 2015 will be announced in the forthcoming annual results announcement, which is expected to be published in March 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
U Banquet Group Holding Limited
Cheung Ka Ho
Chairman and Executive Director

Hong Kong, 9 March 2016

As at the date of this announcement, the Executive Directors are Mr. Cheung Ka Ho, Mr. Cheung Ka Kei and Mr. Kan Yiu Pong; the Independent Non-executive Directors are Mr. Chung Kong Mo JP, Ms. Wong Tsip Yue Pauline and Mr. Wong Sui Chi.